

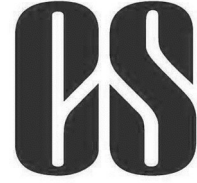
SHIKHA PATEL & ASSOCIATES

Company Secretaries

Shikha Patel

M: +91 90161 21381

E: cs.spatelasso@gmail.com



TO WHOMSOEVER IT MAY CONCERN

I, Shikha Patel, Proprietor of Shikha Patel & Associates have the examined the Registers, papers and other documents of **M/s. Samor Reality Limited** ('Company') CIN: U45400GJ2020PLC118556, having its registered office at FO F.401, Shop Atlantis, Near Reliance Pump, Prahladnagar Road, Anandnagar, Satellite, Ahmedabad, Gujarat - 380015, India.

On the basis of documents provided to me, I hereby certify that the proposed preferential issue of 15,00,000 (Fifteen Lakhs) Warrants is being made in accordance with the requirements contained in Chapter V of the ICDR Regulations.

**FOR, SHIKHA PATEL & ASSOCIATES
PRACTICING COMPANY SECRETARY**

**SHIKHA PATEL
(PROPRIETOR)
MEMBERSHIP NO: 43955
COP NO: 16201
UDIN: A043955D000635678**



**DATE: 16/07/2022
PLACE: AHMADABAD**