

S S LUNKAD & ASSOCIATES
Company Secretaries

I, CS Sushmita Swarup Lunkad, Proprietor of M/s SS Lunkad & associates have examined the Registers, papers and other documents of Samor Reality Limited ('Company') CIN: L45400GJ2020PLC118556, having its registered office at FO F.401, Shop Atlantis, Near Reliance Pump, Prahlad nagar Road, Anand nagar, Satellite, Ahmedabad, Gujarat - 380015, India.

On the basis of documents provided to me, I hereby certify that the proposed preferential issue of 11,00,000 (Eleven Lakhs) Warrants is being made in accordance with the requirements contained in Chapter V of the ICDR Regulations.

FOR,
S S LUNKAD & ASSOCIATES



CS SUSHMITA LUNKAD
MEM NO. F12804
COP NO. 20418
UDIN: F012804E001071510

PLACE: Jalgaon
DATE: 23/09/2023