



November 19, 2021

To,  
Department of Corporate  
Services  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

(Script Code: 543376)

**Sub: Statement of Deviation / Variation in Utilization of funds raised through Initial Public offer for the half year ended on September 30,2021.**

Dear Sir(s),

With reference to captioned subject and pursuant to Regulation 32 (I) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, please find enclosed herewith statement of Deviation/variation in utilization of funds raised through Initial Public offer for the half year ended on September 30, 2021.

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on November 13, 2021. Kindly take this information on your record.

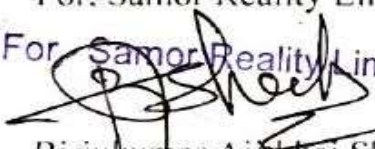
Please take the above information on record.

Thanking you,

Yours truly

Regards,

For. Samor Reality Limited

For Samor Reality Limited  
  
Birjukumar Ajitbhai Shah  
Director  
DIN: 02323418 Director



**Statement of Deviation / Variation in utilization of funds raised**

<b>Name of listed entity</b>	Samor Reality Limited
<b>Mode of Fund Raising</b>	Public Issues
<b>Date of Raising Funds</b>	13th October, 2021
<b>Amount Raised</b>	Rs. 8.06 Crores
<b>Report filed for Half Year ended</b>	30/09/2021
<b>Monitoring Agency</b>	Not applicable
<b>Monitoring Agency Name, if applicable</b>	Not applicable
<b>Is there a Deviation / Variation in use of funds raised</b>	No
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not applicable
<b>If Yes, Date of shareholder Approval</b>	Not applicable
<b>Explanation for the Deviation / Variation</b>	Not applicable
<b>Comments of the Audit Committee after review</b>	Our company got listed on BSE SME Platform as on 13th October 2021 therefore funds utilization is not initiated as on 30 <sup>th</sup> September, 2021
<b>Comments of the auditors, if any</b>	Not applicable
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Investment into our subsidiary namely M/s Samor & Motherland LLP	NA	600.00 Lacs	-	-	-	Our company got listed on BSE SME Platform as on 13th October 2021 therefore funds utilization is not initiated as on 30 <sup>th</sup> September, 2021
General Corporate Expenses	NA	166.00 Lacs	-	-	-	
Public Issue Expenses	NA	40.00 Lacs	-	-	-	

**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Regards,  
For. Samor Reality Limited

For Samor Reality Limited

Birjukumar Ajitbhai Shah  
Director  
DIN: 02323418 Director

