



May 27, 2024

To,
Department of Corporate
Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

(Script Code: 543376)

Sub: Submission of Audited financial results of Samor Reality Limited for the 4th quarter and year ended 31st March, 2024 along with Auditor's Report thereon.

Dear Sir(s),

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), this is to inform you that the Meeting of the Board of Directors of the Company was held on **Monday, 27th May, 2024 at 04:00 pm and concluded at 09.20 pm** at the registered office of the Company and the following agenda matters were discussed and approved.

1. Approval of Audited Financial Results and Audit Report thereon for the 4th quarter and year ended 31st March, 2024. (Results are attached herewith)
2. Declaration on Unmodified Opinion on the said Financial Results.
3. Disclosure under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018- Fund raising by issuance of Debt Securities by Large Entities. (Annexure A)
4. Appointment of Mr. Jagdish Vadaliya as an Internal Auditor of the Company for the Financial year 2024-25. (Annexure B)
5. Appointment of M/s. SS Lunkad & Associates as a Secretarial Auditor of the Company for the Financial year 2023-24. (Annexure C)

For, Samor Reality Limited

Birjukumar Ajitbhai Shah
Managing Director
DIN: 02323418



Office Address: 4th Floor, 401, Venus Atlantis, Near Shell Petrol Pump, Prahaladnagar Road, Anand Nagar, Satellite, Ahmedabad-380015, Gujarat, India | Website: www.samor.in | Email: compliance@samor.in | Tel: 079-3522 0061
CIN: L45400GJ2020PLC118556 | PAN: ABFCS0108N | TAN: AHMS39239E
GSTIN: 24ABFCS0108N1ZF

Samor Realty Limited

CIN: L45400GJ2020PLC118556

Registered Office: 4th Floor, 401, VENUS ATLANTIS, NR SHELL PETROL PUMP PRAHLADNAGAR ROAD, ANANDNAGAR , SATELLITE
AHMEDABAD-380015

Website - www.samor.in Email : compliance@samor.in

AUDITED STATEMENT OF CHANGES IN EQUITY

Equity Share Capital		(INR Lakhs)			
Particulars	Note No.	Amount			
Balance as on 31st March, 2022	17	430.00			
Changes during the year		645.00			
Balance as on 31st March, 2023	17	1,075.00			
Changes during the year		1,174.00			
Balance as on 31st March, 2024	17	2,249.00			

Other Equity		(INR Lakhs)			
Particulars	Note No.	Reserves and Surplus			Total
		Retained Earnings			
		Securities Premium	Profit and Loss	Other Comprehensive Income	
Balance as at 31st March, 2022	18	676.00	21.74	-	697.74
Profit for the year			(22.51)	-	(22.51)
Addition During the Year		967.50	-	-	967.50
Adjustment effect due to compliance of Ind As		-	-	-	-
Other comprehensive income for the year (Net of Tax)		-	-	3.88	3.88
Balance as at 31st March, 2023	18	1,643.50	(0.77)	3.88	1,646.60
Profit for the year		-	(29.74)	-	(29.74)
Other comprehensive income for the year (Net of Tax)		-	-	1,005.09	1,005.09
Balance as at 31st March, 2024	18	1,643.50	(30.51)	1,008.97	2,621.95

[Handwritten Signature]



Samor Reality Limited

CIN: L45400GJ2020PLC118556

Registered Office: 4th Floor, 401, VENUS ATLANTIS, NR SHELL PETROL PUMP PRAHLADNAGAR ROAD, ANANDNAGAR , SATELLITE AHMEDABAD-380015

Website - www.samor.in Email : compliance@samor.in

EXPLANATORY NOTES

Notes:

- 1 The above audited financial results were reviewed by the Audit Committee and have been considered and approved by the Board of Directors at their meeting held on May 27, 2024 .
- 2 The financial results of the company have been prepared in accordance with the companies (Indian Accounting Standards) Rules ,2015 (Ind AS) Prescribed Under Section 133 of the companies Act, 2013.
- 3 In View of migration from SME Platform to Main Board of BSE, the Company has adopted Indian Accounting Standard ("Ind AS") beginning from April 1, 2023 and for that purpose comparative figures of previous year and quarter is restated by following the guidelines of Ind AS -101, i.e., first time adoption of Ind As.
- 4 The financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under companies (Indian Accounting Standards) Rules, 2015. Beginning April 01, 2023, the company has for first time adopted Ind AS with the transition date of April 01, 2022, hence we have presented the opening balance sheet of 1st april, 2023.
- 5 The Company is engaged in only one Segment viz. 'Construction' and as such there is no separate reportable segment as per Ind AS 108 'Operating Segments'. The Company's operation is predominantly confined to India.
- 6 The figures for the quarter ended 31st March 2024 and 31st March 2023 are the balancing figures between the audited figures in respect of the full financial year and the year to date unaudited figures upto the third quarter for the respective years. Also, the figures upto the end of third quarter had only been reviewed and not subjected to audit.
- 7 The figures for previous period have been regrouped / reclassified /restated wherever necessary to make them comparable with the current year's classification.
- 8 The results for the quarter and year ended March 31, 2024 are available on the BSE Limited website (URL: www.bseindia.com/corporates).



Birjubhai Ajitbhai Shah
Managing Director
DIN: 02323418

Place : Ahmedabad

Date : 27th May, 2024





May 27, 2024

To,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

(Script Code: 543376)

Sub: Submission of Declaration as per Second Proviso of The Regulation 33(3)(d) Of SEBI (Listing Obligation And Declaration Requirements) Regulations, 2015 for the Audited financial results for the 4th quarter and year ended 31st March 2024.

Pursuant to Regulation 33(3)(d) of SEBI [Listing Obligation and Disclosure Requirement) Regulation, 2015, it is hereby declared and confirmed that the Statutory Auditors of the Company has expressed unmodified opinion on the Annual Audited Financial Results for the 4th quarter and the year ended on 31st March, 2024.

This Declaration is issued in compliance of Regulation 33(3)(d) of SEBI (listing Obligation and Disclosure Requirement Regulation), 2015 as amended by the Securities Exchange Board of India [Listing Obligation and Disclosure Requirement Regulation, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17 /001.

For, Samor Reality Limited

A handwritten signature in black ink, appearing to read 'Birjukumar', with a small '2' written below it.

Birjukumar Ajitbhai Shah
Managing Director
DIN: 02323418



Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr No.	Particulars	Details
1	Name of the Company	Samor Reality Limited
2	Corporate Identity Number (CIN)	L45400GJ2020PLC118556
3	Outstanding borrowing of Company as on 31 st March, 2024	24.43 Crores
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Not Applicable
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Circular No. SEBI/HO/DDHS/CIRJP/2018/144 dated 26th November, 2018.

For, Samor Reality Limited



Birjukumar Ajitbhai Shah
Managing Director
DIN: 02323418



Annexure B

Details required as per the Regulation 30 of the Listing Regulations and circulars issued thereunder are as below

Appointment of Internal Auditor

Particulars	Details
Reason for change viz appointment, resignation, removal, death or otherwise;	Appointment: to comply with the Companies Act 2013 and the requirements under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Date and Terms of Appointment	Date of appointment: May 27, 2024 Mr. Jagdish Vadaliya is appointed as an internal Auditors of the Company for the financial year 2024-25.
Name of Auditor	Mr. Jagdish Vadaliya
Office Address	64/2, navanu dehlu, Gujarat jining mills chawls, outside prem Darwaja, Ahmedabad-380016
Email Id	jagdish@samor.in
About Auditor	Mr. Jagdish Vadaliya is having experience of more than 20 years in the field of Internal Audit, Assurance, Taxation.
Disclosure of relationship between directors (in case of Appointment of a director)	No relationship





Annexure C

Details required as per the Regulation 30 of the Listing Regulations and circulars issued thereunder are as below

Appointment of Secretarial Auditor

Particulars	Details
Reason for change viz appointment, resignation, removal, death or otherwise;	Appointment: to comply with the provisions of the Section 204 of the Companies Act, 2013 and Regulation 24A of the Listing Regulations.
Date and Terms of Appointment	Date of appointment: May 27, 2024 M/s. SS Lunkad & Associates (Proprietor- CS Sushmita Lunkad, Practicing Company Secretaries) (Membership No. 54915, COP No. 20418), as Secretarial Auditors of the Company for the financial year 2023-24
Name of Auditor	M/s. SS Lunkad & Associates (Proprietor- CS Sushmita Lunkad, Practicing Company Secretaries) (Membership No. 54915, COP No. 20418)
Office Address	96, Bhavani Peth, Subhash Chowk, Jalgon- 425001
Email Id	sslunkadasso@gmail.com
About Auditor	CS Sushmita Lunkad, is a Peer reviewed Practicing Company Secretary and a Member of Institute of Company Secretaries of India (ICSI). CS Sushmita Lunkad, Practicing Company Secretaries have immense knowledge and experience in dealing with matters relating to Company Law, Securities Laws, inbound and outbound Investment, Legal Due Diligence, Transaction documents, Joint Ventures, Foreign Collaborations, Technology Transfers, Mergers and Acquisitions.
Disclosure of relationship between directors (in case of Appointment of a director)	No relationship